

### IN THE SUPREME COURT OF FLORIDA (Before a Referee)

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# OCT 10 1991

CLERK, SUPREME COURT

THE FLORIDA BAR,

Chief Deputy Clerk

Complainant,

vs.

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CASE NO. 77,967 TFB FILE NOS.89-00323-01A and 90-01274-01A

JAMES R. MCATEE,

Respondent.

#### **REPORT OF REFEREE**

I. <u>Summary of Proceedings</u>: Pursuant to the undersigned being duly appointed as referee to conduct disciplinary proceedings herein according to the Rules of Discipline, a hearing was held on the following date:

August 19, 1991

- The following attorneys appeared as counsel for the parties: For The Florida Bar--Mimi Daigle For The Respondent---James R. McAtee
- II. <u>Findings of Fact as to Each Item of Misconduct of Which the</u> <u>Respondent is charged</u>: After considering all the pleadings and evidence before me, I find:

#### As to Count I

Respondent has violated Rules 4-1.15(a), 4-1.15(c), and 4-5.3(b) of the Rules of Professional Conduct of The Florida Bar, and Rules 5-1.1(d), 5-1.1(f), and 5-1.2(c) of the Rules Regulating Trust Accounts of The Florida Bar.

As to Count II

Respondent has violated Rules 4-1.4(b), 4-1.5(A), 4-1.5(F)(1), 4-1.5(F)(2), 4-1.5(F)(5), 4-1.7(a), 4-1.7(b), 4-1.7(c), 4-1.8(f)(1) and 4-8.4(c) of the Rules of Professional Conduct of The Florida Bar; and Rule 2-106(E), of the Code of Professional Responsibility of The Florida Bar.

III. <u>Recommendation as to Whether or Not the Respondent Should Be</u> <u>Found Guilty</u>: As to each count of the complaint I make the following recommendations as to guilt or innocence:

## As to Count I

I recommend that the Respondent be found guilty and specifically that he be found guilty of the following violations of the Rules of Professional Conduct of The Florida Bar, to-wit:

1. Rule 4-1.15(a), Rule 4-1.15(c) and Rule 4-5.3(b)

and Rules Regulating Trust Accounts of The Florida Bar, to-wit:

1. Rule 5-1.1(d), Rule 5-1.1(f), and Rule 5-1.2(c)

#### As to Count II

I recommend that the Respondent be found guilty and specifically that he be found guilty of the following violations of the Rules of Professional Conduct of The Florida Bar, to-wit:

1. Rule 4-1.4(b), Rule 4-1.5(A), Rule 4-1.5(F)(1), Rule 4-1.5(F)(2), Rule 4-1.5(F)(5), Rule 4-1.7(a), Rule 4-1.7(b), Rule 4-1.7(c), Rule 4-1.8(f)(1) and Rule 4-8.4(c)

and the Code of Professional Responsibility of The Florida Bar, towit:

1. Rule 2-106(E)

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IV. <u>Recommendation as to Disciplinary Measures to be Applied</u>: I recommend that the Respondent receive a public reprimand and be placed on probation for a period of three (3) years as provided in Rules 3-5.1(c) and 3-5.1(d), Rules of Discipline. The terms of probation recommended are as follows:

- 1. Respondent shall submit himself for examination of the ethics portion of the Florida Bar Examination and successfully complete said examination.
- Respondent shall forthwith repay to David Page the excessive portion of the fee collected in the amount of \$9,135.76, plus interest at the rate of 12% per annum from March 14, 1989.

V. <u>Personal History and Past Disciplinary Record</u>: After finding of guilty and prior to recommending discipline to be recommended pusuant to Rule 3-7.6(k)(1)(4), I considered the following personal history and prior disciplinary record of the Respondent, to-wit:

Age: 55
Date admitted to Bar: 1964
Prior disciplinary convictions and disciplinary measures
imposed therein: CASE NO. 74-745, TFB FILE NO. 88-00913-01A
Other personal data: All information contained in Personal
History response of James R. McAtee, Respondent.

VI. <u>Statement of Costs and Manner in Which Cost Should be Taxed</u>: I find the following costs were reasonably incurred by The Florida Bar.

Grievance Committee Level

Court Reporter Fees and Transcripts	\$	226.79
Bar Counsel Travel Expenses		212.56
Auditor Costs and Expenses	4	4,100.87
- Subtotal	Ś	4.540.22

Referee Level

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Administrative Costs, pursuant to		
Rule 307.6(k)(1), Rules of Discipline	\$	500.00
Court Reporter Fees and Costs		376.50
Witness Travel Expenses	_	201.87
Subtotal	\$ 1	,078.37

TOTAL

\$ 5,618.59

Dated this 2 day of October, 1991.

F REE CERTIFICATE OF SERVICE

I hereby certify that a copy of the above report of referee has been served on Mimi Daigle, Counsel for The Florida Bar, at 650 Apalachee Parkway, Tallahassee, Florida 32399-2300, James R. McAtee, Respondent, at 1501 North 9th Avenue, Pensacola, Florida 32503-5519, and John T. Berry, Staff Counsel, The Florida Bar, at 650 Apalachee Parkway, Tallahassee, Florida 32399-2300, this 230 day of October, 1991.

E. Roberts REFEREE